



TRUSTED ADVISOR

FINANCIAL STRATEGIST CONSULTANT | STRATEGIC PLANNING FACILITATOR CHIEF FINANCIAL OFFICER

CONTACT INFORMATION

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Corporate HQ: VA, 22401

**PURSuing GREATER
PRODUCTIVITY –
ENGAGING PEOPLE
WITH SUSTAINABLE
PROFITABILITY**

STABILIZE

GROW

EXPAND

PRIMARY SERVICES

Financial Strategist Streams,
Transformational Development,
Accounting, Consulting, Advisory,
Strategic Planning, Training,
Organizational Structure
Executive Succession Plan

CORPORATE PROFILE

Woman Owned Business

Structure: Limited Liability Co.

WHO WE ARE

YOUR VISION – OUR MISSION

4Rivers Consulting Firm provides expert advice, accounting, and strategic financial guidance. We strive to impact the Kingdom globally with our work for agencies who pursue enhanced efficiency, productivity, and profitability. Our job as subject matter experts, or SMEs, is to engage directly with clients to problem-solve and boost productivity through complex challenges, so that you may stand out in this competitive market. The vast ministry, government, corporate, and non-profit knowledge we've obtained through our years of experience will bring your vision success on a platter. Our management team includes SMEs with organizational skills, leadership background, and financial prowess. We incorporate principles and teambuilding tactics taught by industry professionals such as #1 global leadership guru John C. Maxwell and Success Guru Napoleon Hill in our engaging programs. We thrive on the challenge to ensure all of our clients' success is capitalized to fulfill mission/vision objectives. We think ahead, inspire confidence, and deliver amazing results. Our mission is your vision.

OTHER TOOLS

DISC – Personality Assessments

Maxwell Leadership Assessment

ACES – Adverse Childhood Experiences Test

Interactive Leadership - Assessments

OTHER CERTIFICATIONS

MOL, (MBA) Regent University

BS – Accounting, CGFM-Retired

National Speakers Association - Professional Speaker

Certified Virtual Presenter

John C. Maxwell - Certified Speaker, Coach, Trainer

Napoleon Hill - Certified Instructor Success Principles

AREAS: KEY SOLUTIONS

Financial Strategist | Wealth Building and Business Consultant | Workforce Consulting | Executive Coaching | Accounting Services | Management/Business Consulting | Reorganization – Shifting Culture | Organization Structuring | Board Compliance and Governance | Sponsorship Programs | Compliance | Organizational Leadership Development | Leadership Training | Development | Process building for Business Productivity -Profitability | Strategic Planning | Communication | Budgeting | Inspirational Speaker

We get to the root causes and collaboratively build out of box solutions that empower and position our clients for sustainable growth.

PAST PERFORMANCE Leadership – Productivity – Profitability

Trusted Advisor has had the privilege of serving:

- DEPARTMENT OF CORRECTIONS (DOC) – LEADERSHIP VISION EVENT
- VIRGINIA VETERANS WOMEN – FINANCIAL TRAINING AND FACILITATION
- EXECUTIVE COACHING AND CONSULTING AT ALL LEVELS: APOSTLE, BISHOP, PASTOR, LEADERS INCLUDING VOLUNTEER STAFF AND PAID STAFF.
- FEDERAL RETIREMENT THRIFT INVESTMENT BOARD – FINANCIAL TRAINING – BUDGET FORMULATION AND EXECUTIVE BRIEFINGS
- GLOBAL YOUTH INITIATIVE FOR JOHN MAXWELL TEAM; WESTFALL ELEMENTARY SCHOOL – COLUMBUS OH
- PA SUMMIT AUSTRALIA - PERSONAL EXECUTIVE ASSISTANT SUMMIT
- NAPOLEON HILL – SUCCESS BY DESIGN RETREAT - SWEDEN
- NOW NETWORK CHANNEL: FINANCIAL TRAINING, LEADERSHIP, WEALTH BUILDING – BUILDING MULTIPLE STREAMS OF INCOME - FINANCIAL GURU.

Trusted Advisor has also had the privilege of teaching in Nonprofit Executive Leadership Training Retreats and Various churches and other Nonprofits.

WHAT DIFFERENTIATES US

Our mantra is: “You are Fire When You are Focused”. We are known for our adaptability, the customization of our services to our clients’ unique requirements, and our world class integrous customer service. Our agile yet thorough processes enable us to start with an assessment of the current state and then offer suggestions and provide insight into building a proposal with the desired outcome. We are dedicated to your success, which requires a partnership to provide built in accountability and tracking metrics for long term sustainability. We listen to understand your needs and ask pointed questions to produce the best results, providing facilitation as required through the implementation stage and support services. We are dedicated to client success and develop packages that align to your needs, present and future, growing profitability and improving productivity from a Kingdom mindset.

Some organizations may stagnate, held back by past successes or “time honored” traditions. But our objective is to support, transform, unleash, and guide your organization into the future. If now is the time, and your organization desires to up the WOW factor and build Kingdom together, we are here to serve.

